

Transformational Growth Partners.

Align Capital Partners (ACP) is a growth-oriented private equity firm making control investments in lower middle market companies across North America. ACP brings larger firm execution experience to help companies accelerate growth by investing in people, processes and technology early in the partnership.

Company Size	\$3 – \$15 mm EBITDA or > \$5 mm ARR for software companies
Enterprise Value	Up to \$150mm
Investment Size	\$20 – \$50 mm targeted hold

Platform Attributes



Actionable organic growth / add-on prospects



Recurring demand products or services



Niche leadership / differentiation



30% + gross margins / 15% + EBITDA margins

Preferred Sectors

Software and Tech-Enabled Services

Providers of proven technology solutions designed to help customers accelerate data and technology adoption.

- Vertical enterprise software
- Business intelligence
- Data and information services
- IT services
- Digital engineering

Professional Business Services

Outsourced providers of technical or performance-oriented advisory services.

- Business process outsourcing
- Financial services
- Training and certification services
- Marketing services
- Specialty consulting services
- IT managed services

Industrial Services

Outsourced providers of necessary maintenance, repair, safety or compliance services.

- Test, inspection and compliance services ("TIC")
- Safety and training services
- Utility services
- Maintenance and repair services
- Environmental services

Specialty Manufacturing & Distribution

Producers or distributors of technical products with consumable or recurring demand profiles.

- Specialized contract manufacturing
- Engineered components
- Virtual manufacturers
- Industrial automation products
- Aftermarket, MRO or safety products

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Investments






Software and Tech-Enabled Services

 <p>Utility Market Intelligence</p> <p>June 2019 HQ: Boulder, CO</p> <p>Provider of predictive analytics, market research, benchmarking data, and consulting services for utilities</p> <p>ADD-ONS (8 CLOSED) Criteria: Software, consulting, research, and data/analytics services to utility providers</p>	 <p>Tech-Enabled Outsourced Services</p> <p>Sept 2018 HQ: Wayland, MA</p> <p>Tech-enabled business process outsourcing provider to a network of independent distributors of promotional products</p> <p>Add-On Criteria: Competitive affiliate, franchise, or independent distributor models</p>	 <p>Government Software</p> <p>June 2022 HQ: Indianapolis, IN</p> <p>SaaS provider of public access land management software and recurring services</p> <p>Add-On Criteria: Providers of land management, permitting and other adjacent GIS-based software</p>	 <p>Tech-Enabled Marketing Services</p> <p>December 2021 HQ: Atlanta, GA</p> <p>Technology-enabled, flexible talent marketplace for the marketing world</p> <p>Add-On Criteria: Marketing services solution providers</p>	 <p>Government Technology</p> <p>July 2020 HQ: Richardson, TX</p> <p>Provider of electronic tolling and smart mobility technology and software</p> <p>Exited in Sept 2021</p>
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Professional Business Services

 <p>Veterinary Services</p> <p>March 2020 HQ: Richmond, VA</p> <p>Practice management company providing companion animal veterinary, emergency, and boarding services through its partner clinics</p> <p>ADD-ONS (11 CLOSED) Criteria: Veterinary clinics and hospitals located in the Midwest, Northeast, and Southeast regions</p>	 <p>Professional Services</p> <p>July 2020 HQ: Boston, MA</p> <p>Specialized accounting, tax and valuation advisory firm serving public, private equity-backed, and pre-IPO companies</p> <p>ADD-ONS (4 CLOSED) Criteria: Specialty accounting, tax, or financial consulting firms</p>
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Industrial Services

 <p>Reliability and Safety Services</p> <p>Nov 2017 HQ: Cleveland, OH</p> <p>Provider of operational efficiency, reliability, and safety services (electrical safety, predictive maintenance and consulting/repair services)</p> <p>ADD-ONS (3 CLOSED) Criteria: Enterprise asset management, electrical safety, predictive maintenance, or training providers</p>	 <p>Elevator Maintenance Services</p> <p>Sept 2019 HQ: Fort Worth, TX</p> <p>Independent union provider of preventative maintenance, repair, and modernization for elevators and escalators</p> <p>ADD-ONS (2 CLOSED) Criteria: Independent providers of elevator and/or escalator services</p>	 <p>Environmental Services</p> <p>Oct 2016 HQ: Decatur, AL</p> <p>Provider of source emissions testing and leak detection and repair services to industrial facilities in the United States</p> <p>ADD-ONS (11 CLOSED)</p> <p>Exited in July 2021</p>	 <p>Food and Ingredient Testing</p> <p>Dec 2017 HQ: Memphis, TN</p> <p>Provider of food safety and testing solutions to food, ingredient, and feed manufacturers, suppliers, and distributors</p> <p>Exited in Feb 2022</p>	 <p>Fire and Life Safety</p> <p>Dec 2017 HQ: Cleveland, OH</p> <p>National provider of fire and life safety services for commercial facilities.</p> <p>ADD-ONS (7 CLOSED)</p> <p>Exited in May 2022</p>
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Specialty Manufacturing & Distribution

 <p>Animal Health Products</p> <p>March 2021 HQ: Miami, FL</p> <p>Custom formulator and contract manufacturer of nutritional supplements, dermatological, and grooming products for companion animals</p> <p>Add-On Criteria: Animal health products manufacturers and/or brands</p>	 <p>Specialty Sealing Products</p> <p>Feb 2020 HQ: Seabrook, NH</p> <p>Tech-enabled, specialty distributor of elastomer O-rings, gaskets, and other performance seals and products</p> <p>ADD-ONS (3 CLOSED) Criteria: Specialty sealing distributors or manufacturers of O-rings, gaskets, and/or engineered high-perf. sealing products</p>	 <p>Precision Engineered Components</p> <p>May 2022 HQ: Dallas, TX</p> <p>Manufacturer of SMT stencils, tooling and related custom products for electronics and semiconductor manufacturing applications across North America</p> <p>Add-On Criteria: Manufacturers or distributors of high-volume components for electronics OEMs and contract manufacturers</p>	 <p>Filtration</p> <p>June 2017 HQ: Louisville, KY</p> <p>Provider of replacement filter cartridges to the pool/spa and industrial air markets across North America and Europe</p> <p>ADD-ONS (6 CLOSED)</p> <p>Exited in Oct 2021</p>
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